



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, June 19, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,361.3	22,436.1	(74.8)	(0.33)	(263.0)	(1.2)
S&P SL 20 Index	6,215.3	6,226.8	(11.5)	(0.2)	57.9	0.9
RSI	55.4	57.3				
Value of Turnover (LKR Mn)	1,878.9	3,122.4	(1,243.4)	(39.8)		
TRI on All Share (ASTRI)	34,946.5	35,063.5				
Foreign Purchases (LKR Mn)	10.2	161.5				
Foreign Sales (LKR Mn)	389.6	494.8				
Foreign Net Flow (LKR Mn)	(379.4)	(333.3)				
Volume of Turnover (No. in Mn)	75.8	103.9				
Market Capitalization (LKR Bn)	8,115.2	8,136.4				

Market Valuation	
PER (x)	11.8
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
19-Jun-2026	22,436.14	22,483.07	46.93	22,334.41	-101.73	22,361.31	-74.83	-0.33%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB(X)	0.40	0.10	33.33%	0.02	0.41	-	20.00	0.98	-
CFLB	77.40	5.80	8.10%	3.13	29.70	0.25	24.73	2.61	0.32%
TESS(X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
ONAL	57.00	3.50	6.54%	13.11	50.27	1.00	4.35	1.13	1.75%
CSD	27.80	1.30	4.91%	2.16	39.73	1.20	12.86	0.70	4.32%

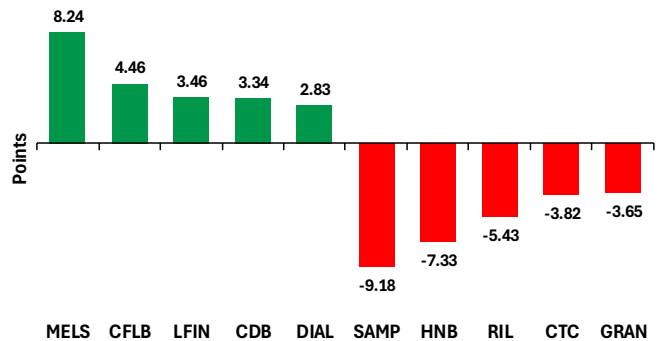
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PBV (X)	PBV (X)	DY
CITH	5.40	(0.30)	-5.26%	0.15	8.71	-	36.00	0.62	-
CITW	1.80	(0.10)	-5.26%	-0.19	2.33	-	-9.47	0.77	-
LGL(X)	42.50	(2.20)	-4.92%	-8.65	-3.06	-	-4.91	-13.89	-
SHL	12.40	(0.60)	-4.62%	-6.30	-48.99	-	-1.97	-0.25	-
REEF	4.20	(0.20)	-4.55%	-0.16	4.28	-	-26.25	0.98	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
NDB	796,000	110.00	87,560,000
DIAL	500,000	46.00	23,000,000
SINS	300,000	76.10	22,830,000
SAMP	150,000	145.00	21,750,000
CIC	625,000	32.00	20,000,000

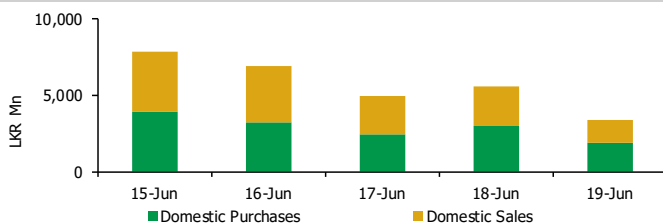
## Contributors to ASPI

Positive Contributors (No.)	61	Negative Contributors (No.)	132
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

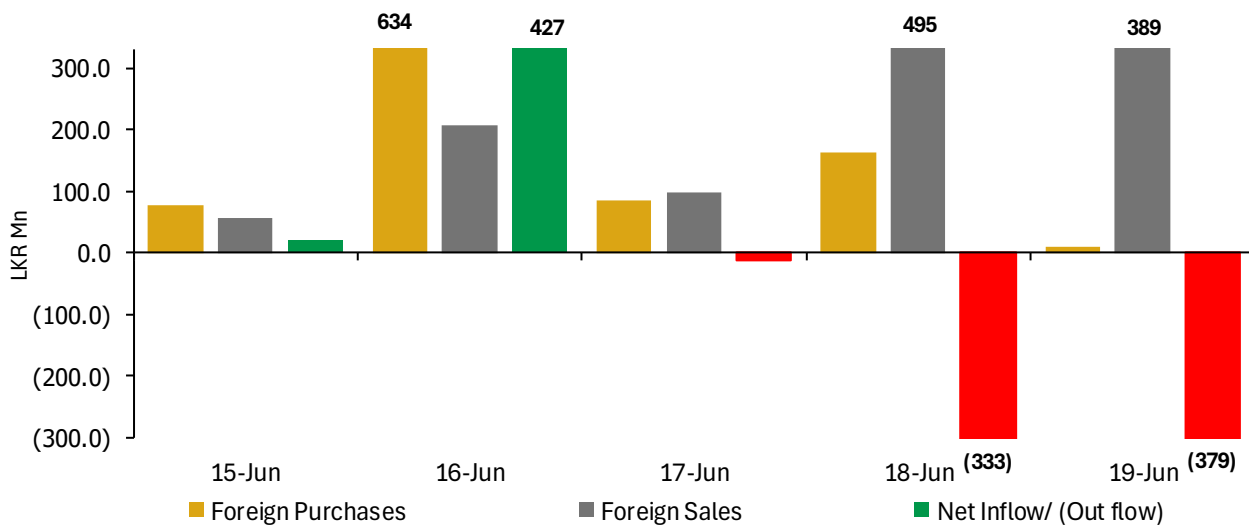
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CIC	513.71	DIAL	(29.55)
PKME	50.40	SIRA	(25.48)
EBCR	2.25	PLR	(23.92)
SINS	0.49	CINS(X)	(22.06)
ASIY	0.43	HBS	(11.94)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,485	55,576	(33,090)

\*From January 02 to June 19, 2026

## Foreign Activities During Last 5 Days



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	457,840,098.95	24.37%
Banks	402,941,814.85	21.45%
Diversified Financials	208,191,325.90	11.08%
Telecommunication Services	150,943,912.40	11.08%
Real Estate Management & Development	140,088,089.65	7.46%
Food Beverage & Tobacco	132,228,140.85	7.04%
Materials	87,420,443.05	4.65%
Retailing	81,439,577.10	4.33%
Consumer Durables & Apparel	58,410,968.70	3.11%
Consumer Services	40,582,302.50	2.16%
Insurance	27,196,249.80	1.45%
Transportation	26,395,169.45	1.45%
Health Care Equipment & Services	19,241,184.20	1.02%
Utilities	13,320,951.00	1.02%
Energy	12,251,764.20	0.65%
Commercial & Professional Services	11,750,990.00	0.63%
Software & Services	11,750,990.00	0.29%
Food & Staples Retailing	5,434,357.40	0.11%
Automobiles & Components	2,150,430.50	0.03%
Household & Personal Products	618,282.60	0.03%

Total Turnover (LKR)	1,878,916,837
YTD Avg. Turnover (LKR)	4,616,836,041
Monthly Avg. Turnover (LKR)	2,468,110,989

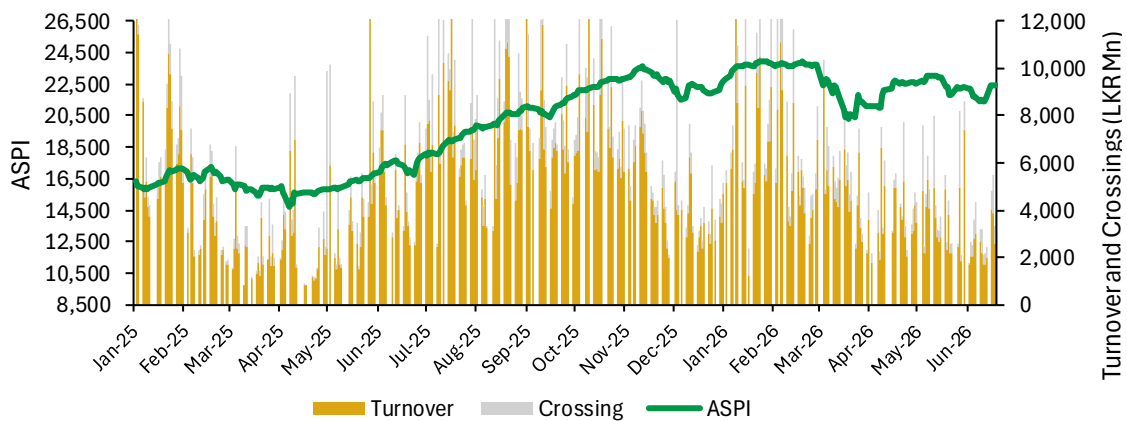
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	37,024	10,544	28%

\*Upto June 19, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

15-Jun				16-Jun				17-Jun				18-Jun				19-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
AMSL	18.70	8.09%	23,761,392	AMSL	18.80	0.53%	1,268,067	AMSL	18.40	-2.13%	278,657	AMSL	18.20	-1.09%	156,604	AMSL	17.90	-1.65%	90,563
HELA	0.90	-10.00%	15,702,063	HELA	0.70	-22.22%	19,693,840	HELA	0.80	14.29%	10,887,286	HELA	-	-	-	HELA	-	-	-
ASPH	0.60	0.00%	12,236,953	ASPH	0.60	0.00%	3,875,728	ASPH	0.60	0.00%	2,652,261	ASPH	0.60	0.00%	393,828	ASPH	0.60	0.00%	3,872,534
SEMB	0.90	12.50%	6,940,200	SEMB	0.90	0.00%	1,156,127	SEMB	1.00	11.11%	34,714,342	SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	15,773,197
KZOO	10.50	9.38%	9,737,487	KZOO	10.20	-2.86%	3,982,229	KZOO	10.20	0.00%	299,793	KZOO	10.30	0.98%	706,120	KZOO	10.00	-2.91%	543,092
				CIC	32.90	1.23%	44,449,560	CIC	32.90	0.00%	671,516	CIC	33.00	0.30%	452,025	CIC	32.70	-0.91%	772,212
				HELA	0.70	-22.22%	19,693,840	HELA	0.80	14.29%	10,887,286	HELA	-	-	-	HELA	-	-	-
				JKH	20.50	0.00%	7,660,678	JKH	20.40	-0.49%	1,910,670	JKH	20.40	0.00%	1,790,522	JKH	20.40	0.00%	3,053,730
				SEMB (X)	0.30	0.00%	5,498,550	SEMB (X)	0.40	33.33%	926,728	SEMB (X)	0.30	-25.00%	1,482,941	SEMB (X)	0.40	33.33%	3,382,130
				KZOO	10.20	-2.86%	3,982,229	KZOO	10.20	0.00%	299,793	KZOO	10.30	0.98%	706,120	KZOO	10.00	-2.91%	543,092
				SEMB	1.00	11.11%	34,714,342	SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	15,773,197
				HELA	0.80	14.29%	10,887,286	HELA	-	-	-	HELA	-	-	-	HELA	-	-	-
				SDB	58.30	7.96%	8,607,483	SDB	58.50	0.34%	24,935	SDB	58.50	0.34%	24,935	SDB	58.10	-0.68%	5,828
				HNBFB	9.40	-1.05%	2,867,614	HNBFB	9.40	0.00%	5,970,796	HNBFB	9.40	0.00%	5,970,796	HNBFB	9.30	-1.06%	883,903
				CRL	6.60	-2.94%	2,736,157	CRL	6.80	3.03%	568,591	CRL	6.80	3.03%	568,591	CRL	6.50	-4.41%	363,406
				SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	23,455,161	SEMB	1.00	0.00%	15,773,197
				MFPE	18.00	2.27%	8,662,787	MFPE	18.00	2.27%	8,662,787	MFPE	18.00	2.27%	8,662,787	MFPE	17.80	-1.11%	222,019
				HNBFB	9.40	0.00%	5,970,796	HNBFB	9.40	0.00%	5,970,796	HNBFB	9.40	0.00%	5,970,796	HNBFB	9.30	-1.06%	883,903
				DIAL	45.70	1.56%	5,540,685	DIAL	45.70	1.56%	5,540,685	DIAL	45.70	1.56%	5,540,685	DIAL	45.90	0.44%	3,302,430
				CBNK	8.00	-4.76%	2,742,080	CBNK	8.00	-4.76%	2,742,080	CBNK	8.00	-4.76%	2,742,080	CBNK	8.00	0.00%	1,476,587
				SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	15,773,197	SEMB	1.00	0.00%	15,773,197
				HHL	32.50	0.00%	8,650,902	HHL	32.50	0.00%	8,650,902	HHL	32.50	0.00%	8,650,902	HHL	32.50	0.00%	8,650,902
				ASPH	0.60	0.00%	3,872,534	ASPH	0.60	0.00%	3,872,534	ASPH	0.60	0.00%	3,872,534	ASPH	0.60	0.00%	3,872,534
				DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.44%	3,302,430	DIAL	45.90	0.44%	3,302,430
				JKH	20.40	0.00%	3,053,730	JKH	20.40	0.00%	3,053,730	JKH	20.40	0.00%	3,053,730	JKH	20.40	0.00%	3,053,730

Source : CSE